

**APPLICATION FOR PROFESSIONAL
LIABILITY INSURANCE FOR
PHYSICIANS AND SURGEONS
(CLAIMS MADE)**

PLEASE TYPE OR PRINT LEGIBLY

Personal Information

Proposed Coverage Effective Date: _____

Requested Retro Date: _____

1. Full Name of Applicant (include Professional Degree) _____
2. Applicant's Date and Place of Birth _____
3. Home Address (Street, City, State and Zip Code) _____
4. Principle Business Address (Street, City, State and Zip Code) _____
5. County _____ 6. E-mail _____
7. Principle Correspondence Address _____
8. Social Security No. _____ 9. Business Phone _____ 10. Home Phone _____
11. a. Cell Phone _____ b. Fax _____ c. Web Address _____
12. Your specialty or type of practice for which you are applying for coverage _____
13. Have you ever: **(explain any yes answers on a separate sheet of paper)**

	YES	NO
a. Been the subject of investigative or disciplinary proceedings or reprimand by a governmental or administrative agency, hospital or professional association?	<input type="checkbox"/>	<input type="checkbox"/>
b. Been charged with or convicted of an act committed in violation of any law or ordinance other than traffic offenses?	<input type="checkbox"/>	<input type="checkbox"/>
c. Had any state professional license or license to prescribe or dispense narcotic refused, suspended, revoked, renewal refused, restricted or accepted only on special terms?	<input type="checkbox"/>	<input type="checkbox"/>
d. Had any insurance company or Lloyd's cancel, notify you of intent to cancel, decline, deny, surcharge, refuse to renew, accept on special term or accept professional liability insurance on a consent-to-rate basis?	<input type="checkbox"/>	<input type="checkbox"/>
e. Failed any medical licensing or specialty organization examination or not eligible for Boards?	<input type="checkbox"/>	<input type="checkbox"/>
f. Been named in a claim or suit for professional malpractice of the type that would be addressed by this policy? If Yes, please complete a Supplemental Claim Information Form (attached hereto) for each claim.	<input type="checkbox"/>	<input type="checkbox"/>
g. Have you ever been evaluated for, recommended for treatment of, diagnosed with or treated for alcohol, narcotics or any other substance abuse, sexual addiction, anger management or any other mental illness, including, but not limited to depression and/or chronic fatigue?	<input type="checkbox"/>	<input type="checkbox"/>
h. Had or do you presently have any chronic or life-threatening physical illness or defects?	<input type="checkbox"/>	<input type="checkbox"/>
i. Had any judgment made against you or any out-of-court settlements made on your behalf?	<input type="checkbox"/>	<input type="checkbox"/>
14. a. Are you aware of any acts, errors, omissions, or circumstances which may result in a malpractice claim or suit being brought against you, your partners, or members of your P.A. or P.C.?

PRACTICES AND PROCEDURES

15. Check the procedures performed by you:

- | | | |
|--|---|---|
| <input type="checkbox"/> Abortion, elective
<input type="checkbox"/> Acupuncture
<input type="checkbox"/> Amniocentesis
<input type="checkbox"/> Anesthesia
<input type="checkbox"/> Caudal
<input type="checkbox"/> Conscious sedation
<input type="checkbox"/> General
<input type="checkbox"/> Local
<input type="checkbox"/> Regional nerve block
<input type="checkbox"/> Spinal
<input type="checkbox"/> Other _____
<input type="checkbox"/> Angiography
<input type="checkbox"/> Angioplasty
<input type="checkbox"/> Appendectomy
<input type="checkbox"/> Arteriography
<input type="checkbox"/> Arthroscopy
<input type="checkbox"/> Assist in Major Surgery
<input type="checkbox"/> On own patients
<input type="checkbox"/> On patients of others
<input type="checkbox"/> Bariatric Surgical procedures
<input type="checkbox"/> Gastric banding
<input type="checkbox"/> Gastric bubble
<input type="checkbox"/> Gastric bypass
<input type="checkbox"/> Gastric stapling
<input type="checkbox"/> Blepharoplasty
<input type="checkbox"/> Cosmetic
<input type="checkbox"/> Reconstructive
<input type="checkbox"/> Breast Biopsy
<input type="checkbox"/> Breast Implants
<input type="checkbox"/> Breast Reduction
<input type="checkbox"/> Cardiac surgery
<input type="checkbox"/> Cataract surgery
<input type="checkbox"/> Caesarean sections
<input type="checkbox"/> Chelation therapy
<input type="checkbox"/> Chemonucleolysis
<input type="checkbox"/> Chemotherapy
<input type="checkbox"/> Cholecystectomy
<input type="checkbox"/> Circumcision
<input type="checkbox"/> Colonoscopy
<input type="checkbox"/> Colposcopy
<input type="checkbox"/> Cryosurgery, other than external lesions
<input type="checkbox"/> Catheterizations
<input type="checkbox"/> Arterial
<input type="checkbox"/> Cardiac
<input type="checkbox"/> Swan-Ganz
<input type="checkbox"/> Ureteral
<input type="checkbox"/> Umbilical
<input type="checkbox"/> Dermatological or Aesthetic
Procedures _____ %
<input type="checkbox"/> Botox injection
<input type="checkbox"/> Chemical peels
<input type="checkbox"/> Chemabrasion
<input type="checkbox"/> Collagen injection/Derma fillers
<input type="checkbox"/> Dermabrasion
<input type="checkbox"/> Fat transfer
<input type="checkbox"/> Hair transplant
<input type="checkbox"/> Laser hair removal
<input type="checkbox"/> Laser skin resurfacing
<input type="checkbox"/> Microdermabrasion
<input type="checkbox"/> Silicone injection
<input type="checkbox"/> Spa
<input type="checkbox"/> Other _____ | <input type="checkbox"/> D & C
<input type="checkbox"/> Dermatopathology
<input type="checkbox"/> Dialysis procedures
<input type="checkbox"/> Discography
<input type="checkbox"/> Echocardiography
<input type="checkbox"/> Endoscopic laser therapy
<input type="checkbox"/> Endoscopy
<input type="checkbox"/> Cystoscopy
<input type="checkbox"/> Bronchoscopy
<input type="checkbox"/> EGD
<input type="checkbox"/> Gastroscopy
<input type="checkbox"/> Hysteroscopy
<input type="checkbox"/> Proctoscopy
<input type="checkbox"/> Sigmoidoscopy
<input type="checkbox"/> Other _____
<input type="checkbox"/> Experimental procedures or research or
drug testing. (Including a copy or form
used to obtain informed consent) Are
procedures FDA approved? _____
<input type="checkbox"/> ERCP/ERC
<input type="checkbox"/> Exchange transfusion
<input type="checkbox"/> Facial plastic surgery
<input type="checkbox"/> Elective cosmetic
<input type="checkbox"/> Reconstructive
<input type="checkbox"/> Fluoroscopy
<input type="checkbox"/> Fracture Reduction
<input type="checkbox"/> Closed
<input type="checkbox"/> Open
<input type="checkbox"/> Hand surgery
<input type="checkbox"/> Hemorrhoidectomy
<input type="checkbox"/> Hernia repair
<input type="checkbox"/> Hip nailing
<input type="checkbox"/> Hyperbaric medicine
<input type="checkbox"/> Hysterectomy
<input type="checkbox"/> Injection of radioisotopes
<input type="checkbox"/> Intensive care for newborns
<input type="checkbox"/> Intensive care medicine for adults
<input type="checkbox"/> Infertility treatment
<input type="checkbox"/> Medical
<input type="checkbox"/> In vitro fertilization
<input type="checkbox"/> Other surgical
<input type="checkbox"/> Laminectomy
<input type="checkbox"/> Laparoscopy: Certified? _____
<input type="checkbox"/> Laser surgery: Type _____
<input type="checkbox"/> LASIK
<input type="checkbox"/> Left heart catheterization
<input type="checkbox"/> Liposuction
<input type="checkbox"/> Tumescant
<input type="checkbox"/> Other _____
<input type="checkbox"/> Lithotripsy
<input type="checkbox"/> Mammography
<input type="checkbox"/> Medical Weight Loss Management _____ %
<input type="checkbox"/> Mesotherapy
<input type="checkbox"/> Myelography
<input type="checkbox"/> Myomectomy
<input type="checkbox"/> Neonatology
<input type="checkbox"/> Normal deliveries | <input type="checkbox"/> Organ transplantation
<input type="checkbox"/> Orthopedic surgery
<input type="checkbox"/> Including spinal surgery
<input type="checkbox"/> Without spinal surgery
<input type="checkbox"/> Osteopathic manipulative medicine
<input type="checkbox"/> Pain management
<input type="checkbox"/> Cordotomy
<input type="checkbox"/> Dorsal root gangliotomy
<input type="checkbox"/> Facet blocks
<input type="checkbox"/> Medication only
<input type="checkbox"/> Nerve root blocks
<input type="checkbox"/> Pump implantation and removal
<input type="checkbox"/> Rhizotomy
<input type="checkbox"/> Sphenopalatine lesioning
<input type="checkbox"/> Spinal injections
<input type="checkbox"/> Thoracic sympathectomy
<input type="checkbox"/> Trigeminal lesioning
<input type="checkbox"/> Other _____
<input type="checkbox"/> Paracentesis
<input type="checkbox"/> Percutaneous vertebroplasty
<input type="checkbox"/> Peripheral nerve surgery
<input type="checkbox"/> Pacemaker placement
<input type="checkbox"/> Polypectomy
<input type="checkbox"/> Prenatal care – 1st Trimester
<input type="checkbox"/> Prenatal care – 2nd Trimester
<input type="checkbox"/> Prenatal care – 3rd Trimester
<input type="checkbox"/> Prolotherapy
<input type="checkbox"/> Provertin retinal therapy
<input type="checkbox"/> Radiation therapy
<input type="checkbox"/> Radiopaque dye injection
<input type="checkbox"/> Roux-en-Y
<input type="checkbox"/> Sclerotherapy
<input type="checkbox"/> Shock therapy
<input type="checkbox"/> Spinal fusion
<input type="checkbox"/> Spinal surgery, other _____ %
<input type="checkbox"/> Thoracic surgery _____ %
<input type="checkbox"/> Thoracentesis
<input type="checkbox"/> Thyroidectomy
<input type="checkbox"/> Tonsillectomy/adenoidectomy
<input type="checkbox"/> Transgender surgery/hormonal gender
conversion
<input type="checkbox"/> Tubal ligation
<input type="checkbox"/> Vascular surgery _____ %
<input type="checkbox"/> Vasectomy
<input type="checkbox"/> X-Ray Procedures
<input type="checkbox"/> Noninvasive
<input type="checkbox"/> Invasive
<input type="checkbox"/> None of the above apply to my
 practice (Initial) _____
<input type="checkbox"/> Other procedures not listed above
 (Please list)

_____ |
|--|---|---|

52. a. Do you desire coverage for professional premises liability? Yes No
 b. If yes, list the square footage of your office referenced in question #4 _____
 c. If yes, what limit of liability do you request?
 \$300,000 Bodily Injury / \$50,000 Property Damage \$500,000 Bodily Injury / \$50,000 Property Damage

53. a. Do you wish to have your professional employees endorsed on this policy? Yes No
 b. If yes, complete the following:
- | Name | Professional Classification | Date of Employment |
|-------|-----------------------------|--------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

54. What is the name and version of your EHR (Electronic Healthcare Records) software? _____
 (Please provide a current copy of your EHR contract. You may mark out the cost.)

APPLICATION MUST BE SIGNED AND DATED ON PAGES 6, 7, AND 8 AT TIME FIRST COMPLETED AND SENT BACK TO US.
 Signing this application does not bind Coastal Insurance, Inc. to provide coverage, but it is agreed that this form is to be included with other information which shall be the basis of the contract should a policy be issued to the undersigned. Furthermore, should the undersigned withhold important information, supply misleading information, or attempt to defraud or attempt to defraud or lie to Coastal Insurance Company, Inc. about any matter contained in this application, then coverage provided by virtue of this application is void. **Any Person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.**

Date: _____ (X) _____
 (Applicant)
 (X) _____
 (Witness)